

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

OLD LC, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-11791 (BLS)

Jointly Administered

Official Committee of Unsecured Creditors of Old  
LC, Inc., et al., for and on behalf of the estates of  
Old LC, Inc., et al.;

Adv. No. 20-51002 (BLS)

Plaintiff,

**Hearing Date: Aug. 31, 2021 at 10:00 a.m. (ET)**  
**Ref. Adv. Docket No. 35**

v.

Upfront V, LP, Breakwater Credit Opportunities  
Fund, L.P.; Upfront GP V, LLC; Mark Suster;  
Dana Kibler; Gregory Bettinelli; Saif Mansour;  
Aamir Amdani; Eric Beckman; Darrick Geant; and  
Joseph Kaczorowski

**NOTICE OF HEARING REGARDING MOTION OF UPFRONT V, L.P., UPFRONT GP  
V, LLC, MARK SUSTER, DANA KIBLER AND GREGORY BETTINELLI TO DISMISS  
FIRST AMENDED COMPLAINT AND OBJECTION TO CLAIMS AND MOTION TO  
STRIKE PRAYER FOR COMPENSATORY DAMAGES**

**PLEASE TAKE NOTICE** that the hearing with respect to the Court's ruling on  
the *Motion of Upfront V, L.P., Upfront GP V, LLC, Mark Suster, Dana Kibler and Gregory  
Bettinelli to Dismiss First Amended Complaint and Objection to Claims and Motion to Strike  
Prayer For Compensatory Damages* [Adv. Docket No. 35] (the "Motion to Dismiss") will be held  
on **August 31, 2021, at 10:00 a.m. (Prevailing Eastern Time)** via Zoom videoconference before  
the Honorable Brendan L. Shannon, United States Bankruptcy Court Judge, at the United States

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<sup>1</sup> The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Old LC, Inc. (7119), Old LC Holdings, Inc., Old LCF, Inc. and Old LC Parent, Inc. The Debtors' noticing address in these Chapter 11 cases is 3401 Pasadena Ave, Los Angeles, CA 90031.

Bankruptcy Court for the District of Delaware, 824 North Market Street, Sixth Floor, Courtroom No. 1, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that to participate you must register for the Zoom call. When registering, please copy and paste the below link to your browser. Please remember to register with Zoom well in advance of the hearing in order to avoid being denied access. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Topic: Official Committee of Unsecured Creditors of Old LC v. Upfront V, LLC;  
Adv. Pro. 20-51002

When: Aug 31, 2021 10:00 AM Eastern Time (US and Canada)

Register in advance for this meeting:

<https://debuscourts.zoomgov.com/meeting/register/vJItcO6vpzsqGhjq77gd-tPfSaXgNHYLgO0>

After registering, you will receive a confirmation email containing information about joining the meeting.

Dated: August 27, 2021

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

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